

Surname Given Name.....
(Nume) (Prenume)

SSN.....-.....-..... Date of birth / / Month / day / year
(Numarul Social Security) (Data nasterii) (Luna / Zi / An)

Phone.....
(Telefon)

1. The date you entered the US:...../...../..... The date you left the US:...../...../.....
(Data in care ati intrat in America) month / day / year (data la care ati parasit USA) month / day / year
(Luna / Zi / An) (Luna / Zi / An)

2. The type of visa:.....
(Tipul vizei)

3. Have you been in the US before 2023? **YES / NO**
(Ati mai fost plecat in USA inainte de 2023? DA/NU)

What type of visa (please mention the dates for each of the visits)
(Ce tip de viza? (va rugam sa mentionati data fiecarei vizite)
.....

4. Have you filled a tax return with any other company for the 2023 fiscal year? **YES / NO**
(Ati mai apelat la o alta companie pentru recuperarea taxelor din 2023? DA/NU)

5. Did you receive the W2 from all the companies your worked for in the US in 2023? **YES / NO** If **YES**, how many W2's?.....
(Ati primit formularul W2 de la toate companiile pentru care ati lucrat in 2023? DA/NU, Daca DA, cate formulare W2 ati primit?)

6. The US state you were a **resident** of in 2023:
(Statul din USA in care ati fost resident in 2023)
Mailing address: (US employer address)
.....

7. What is the value of your total income in the US in 2023?
(Care este valoarea totala a veniturilor dvoastra in USA in anul 2023?)

Total from W2's
(Totalul din W2)

Total from other form (please list them).....
(Totalul din alte formulare (va rugam sa le notati pe toate)

8. Did you have medical expenses for which you were not reimbursed? **YES / NO**, If **YES** please mention the amount on the receipts.....
(Ati avut cheltuieli medicale care nu v-au fost decontate? DA/NU, Daca DA va rugam sa mentionati suma de pe chitante)

9. Did you have any kind of school expenses in the US? **YES / NO**, IF **YES** please mention the amount on the receipt/s

(Ati avut cheltuieli cu scolarizarea in USA? DA/NU, Daca DA va rugam sa mentionati suma de pe chitante)

.....

10. In 2023, did you make any donations (items, money or mileage) to charitable/religious organizations? **YES/NO** (please mention amount).....

(In 2023 ati facut donatii (produse, bani, deplasari) catre organizatii caritabile/organizatii religioase? DA/NU (va rugam sa specificati suma)

11. Are you married? **YES/NO** (Sunteti casatorit/a? DA/NU)

Full name of spouse..... And SSN.....-.....-.....

(Numele complet al sotiei/sotului)

(Si Numarul Social Security)

Spouse's date of birth/...../..... (month/day/year)

(Data de nastere a sotului/sotiei)

(Luna / Zi / An)

Did your spouse have income in the US in 2023? **YES/NO** (Sotia / sotul dvoastra a avut venituri in USA in 2023? DA/NU)

Is your spouse going to file a return for 2023? **YES/NO** (Sotul / sotia dvoastra va aplica pentru recuperarea de taxe pentru anul 2023? DA/NU)

Is your spouse being claimed as a dependent by another taxpayer for 2023? **YES/NO**

(Sotia / sotul dvoastra este dependentul unei alte persoane care doreste sa aplice pentru recuperarea taxelor din 2023? DA/NU)

12. Do you have dependents (people in your care) in the US? **YES/NO**

(Aveti dependenti (persoane in ingrijire) in USA? DA/NU)

If **YES** please mention:

(Daca DA va rugam sa mentionati)

a. SSN:....., Full name as on SS card....., Date of birth month ____/day ____/year

(1.Numarul Social Security)

(Numele complet asa cum apare pe cardul Social Security)

(Data nasterii Luna / Zi / An)

Relationship type: (please circle): son / daughter / nephew/ niece/ parent / sibling / uncle / aunt

(Tipul de relatie: (va rugam sa incercuiti): fiu / fiica / nepot / nepoata / parinte / frate / unchi / matusa)

b. SSN:....., Full name as on SS card....., Date of birth month ____/day ____/year

(1.Numarul Social Security)

(Numele complet asa cum apare pe cardul Social Security)

(Data nasterii Luna / Zi / An)

Relationship type: (please circle): son / daughter / nephew/ niece/ parent / sibling / uncle / aunt

(Tipul de relatie: (va rugam sa incercuiti): fiu / fiica / nepot / nepoata / parinte / frate / unchi / matusa)

Your dependents have an income in the US in 2023? **YES/NO**

(Dependentii dvoastra au avut venit in USA in 2023? DA/NU)

Are your dependents going to file a return for 2023? **YES/NO**

(Dependentii dvoastra vor aplica pentru recuperarea taxelor din 2023? DA/NU)

Are your dependents being claimed as dependents by another taxpayer for 2023? **YES/NO**

(Dependentii dvs. sunt numiti dependent de alte persoane care aplica pentru recuperarea taxelor din 2023? DA/NU)

13. Did you have a supplemental medical insurance ? YES / NO Insurance Nr.....

(Ati avut o asigurare medicala suplimentara? DA/NU)

(Numarul asigurarii)

14. Do you have an account with a bank in the US? Bank's Name.....

(Aveti un cont deschis la o banca in USA? Numele Bancii)

Account no.....9 digit routing no.....

(Numarul contului)

(9 cifre pentru numarul routing)

15. Did you file a return for the previous fiscal year (2022)? YES/NO

(Ati aplicat pentru recuperarea taxelor din anul anterior 2022? DA/NU)

If YES, please mention AGI (Adjusted Gross Income).....

(Daca DA, va rugam sa mentionati AGI (Venitul Brut))

16. What company did you file your return with? _____

(La ce companie ati aplicat pentru recuperare?)

Termeni si conditii

Declar ca toate informatiile declarate in acest formular sunt corecte si reale. Am citit acest formular cu atentie si mi s-a oferit posibilitatea de a intreba si de a primi consultanta pentru a-l intelege. Nu vor fi luate in considerare orice alte promisiuni, declaratii sau reprezentari care nu au fost mentionate clar in acest formular.. Orice sustragere de a prezenta informatii sau retinerea intentionata si in cunostinta de cauza a informatiilor, ma fac unic responsabil iar consecintele care pot aparea le voi suporta. Certific prin prezenta ca pot demonstra prin documente, chitante, sumele pe care le-am notat in acest formular. Sunt constient ca singura responsabilitate pe care o are societatea SC Mike's Agency AM, este sa trimita toate documentele pe care i le-am pus la dispozitie, catre contabilul de taxe American, si de asemenea SC Mike's Agency AM nu este responsabila de sumele pe care le voi recupera in final si nici de durata de timp in care voi primi cecul/banii in cont, aceste aspect fiind independente de SC Mike's Agency AM. Sunt constient ca doar taxele statale si cele federale pot fi recuperate, chiar daca mi s-au retinut si alte taxe pe teritoriul USA in afara de acestea doua. Certific prin prezenta ca sunt de accord sa se foloseasca aceeasi adresa de US (PO BOX) pentru toti aplicantii care doresc recuperarea taxelor din 2023 si sa nu se foloseasca adresa din USA pe care am mentionat-o in acest formular. Sunt de accord sa platesc 10% din suma recuperata, minim 250\$.

Terms and conditions

I declare that all the information stated in this form are accurate and correct. I have read this form carefully and I have been given the opportunity to ask and receive advice in order to understand it. Any other promises, statements or representations that have not been clearly stated in this form will be disregarded. Any circumvention of disclosure or intentional and informed discovery of information makes me solely responsible and the consequences that may arise I will endure them. I hereby certify that I can show through documents, receipts, the amounts I have noted in this form. I am aware that the sole responsibility of SC Mike's Agency AM is to send all the documents I have made available to the American Accountant and also Mike's Agency AM is not responsible for the amounts I will eventually recover, not even the time I will receive the check / money in my account, this aspect being independent of SC Mike's Agency AM. I am aware that only state and federal taxes can be recovered, even if I have been charged with other taxes in the US except for this two. I hereby certify that I agree to use the same US PO Box address for all applicants that are applying for 2023 tax refund and not to use the US address mentioned by me in this form. I agree to pay 10% of the amount recovered, at least \$ 250.

Signature.....
(Semnatura)

Date...../...../.....
(Data)